



## Seedling Society Confidential Indication of Interest Form

In recognition of the impact that the Boys & Girls Clubs of the North Valley (BGCNV) has on the lives of young people, I/we would like to discuss making provisions for a legacy gift to the BGCNV. We would like to take our success to significance and make a commitment to the BGCNV Seedling Society. We understand that this is not a binding agreement, and solely represents an indication of interest.

### MEMBER INFORMATION: Please print clearly or type

My(Our) Name \_\_\_\_\_

Name (as you wish it to appear for recognition purposes): \_\_\_\_\_

Mailing Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Day Phone \_\_\_\_\_

Evening Phone \_\_\_\_\_

Email Address \_\_\_\_\_

### RELATIONSHIP TO BOYS & GIRLS CLUB

- |   |                                       |
|---|---------------------------------------|
| <input type="checkbox"/> Board Member               | <input type="checkbox"/> Staff        |
| <input type="checkbox"/> Club Founder               | <input type="checkbox"/> Volunteer    |
| <input type="checkbox"/> BGC Alumna: (where?) _____ | <input type="checkbox"/> Friend       |
| <input type="checkbox"/> Supporter                  | <input type="checkbox"/> Other: _____ |

### GIFT INFORMATION

I (we) would like to discuss qualifying for the Seedling Society through the following means:

- |   |  |
|---|--|
| <input type="checkbox"/> Direct Donation into BGCNV Endowment | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Bequest/Will (or Living Trust)       | <input type="checkbox"/> Residence or Farm     |
| <input type="checkbox"/> Bank Accounts                        | <input type="checkbox"/> Stock or Equity       |
| <input type="checkbox"/> Charitable Remainder Annuity Trust   | <input type="checkbox"/> CDs or Bonds          |
| <input type="checkbox"/> Personal Property                    | <input type="checkbox"/> Other: _____          |
| <input type="checkbox"/> IRA/ Retirement Plan Beneficiary     |  |

Please indicate the approximate current market value of the gift named above. (OPTIONAL)

Amount \$ \_\_\_\_\_ (Amount is confidential unless otherwise specified.)

Please share the name of your:

Tax Preparer: \_\_\_\_\_

Estate Attorney: \_\_\_\_\_

Financial Advisor: \_\_\_\_\_

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_



BOYS & GIRLS CLUBS  
OF THE NORTH VALLEY

601 Wall Street, Chico, CA 95928 (530) 899.0335

[www.bgcnv.org](http://www.bgcnv.org)